

Strategic Planning Agenda October-2016

Thursday 10/20/16 at 2:30 PM in lobby

Review Handbook/Updates

Assigned at Conference and discussion earlier by assignees:

District & Local Handbooks– Sharon DeShazer & Rhonda McKinney

CPI Handbook – Mary Nebeker & Sharol Rudolph

Public Relations Handbook,

Charlotte Rancilio, Hannah Stuber, & Jean Jervis

CPI Guidelines – Gail Ottinger & Barb Chapin

By Laws & Standing Rules – Pat Evans & Rhonda McKinney

Conference Guidelines – Jean Jervis

Friday 10/21/16 at 7:00 AM

Free Food and beverages compliments of the Drury

Strategic Meeting at 8:30 AM

Strategic Meeting Introductions and agenda (Assign time keeper)

Review of Conference Assignments as outlined below:

Some we may discuss and others will be on the annual meeting agenda for reports from committees:

Corporate Office Report, Updates on Publications– Charlotte Rancillio

Financial Review & Accounting – Gail Ottinger

Ways & Means & Fund Raising – Connie Hamilton & Lori Churchwell

Grants for Donations – Jim Lucas & Charles Gordon

Break for Lunch

1pm Gotomeeting with Teach Banzai

Membership - Cheryl Burleson-Davis

Membership Expenses of Travel and Location - Sharon DeShazer & Connie Hamilton

**Marketing of CPI & Foundation – Sheila Edwards
Publications – Linda Bridgeford & Cheryl Burleson-Davis**

Conference Planning – Jean Jervis & Linda Simbeck

Certification – Linda Simbeck

Report from earlier meeting on Thursday regarding District & Local Handbook/Updates – Assigned at Conference and discussion earlier by assignees

District & Local Handbooks– Sharon DeShazer & Rhonda McKinney
CPI Handbook – Mary Nebeker & Sharol Rudolph
Public Relations Handbook,
Charlotte Rancilio, Hannah Stuber, & Jean Jervis
CPI Guidelines – Gail Ottinger & Barb Chapin
By Laws & Standing Rules – Pat Evans & Rhonda McKinney
Conference Guidelines – Jean Jervis

Education – Rhonda McKinney

Webmaster – Cindy Westenhofer & all members

Any not mentioned that require discussion?

Our primary goal will be to find solutions to all of the items mentioned and membership is at the top of the list.

Finalize any Strategic discussion

Meet in the Lobby for free hot food and beverages and plans to go out to dinner.

Saturday, October 21, 2016

Free Breakfast compliments of Drury

8:30 AM Meeting Room - Foundation Meeting – Agenda from Pat Evans

9:30 AM Executive Board Meeting - Agenda from Linda Simbeck

Strategic to reconvene to confirm assignments and due dates

What's on your mind and items that still need attention: