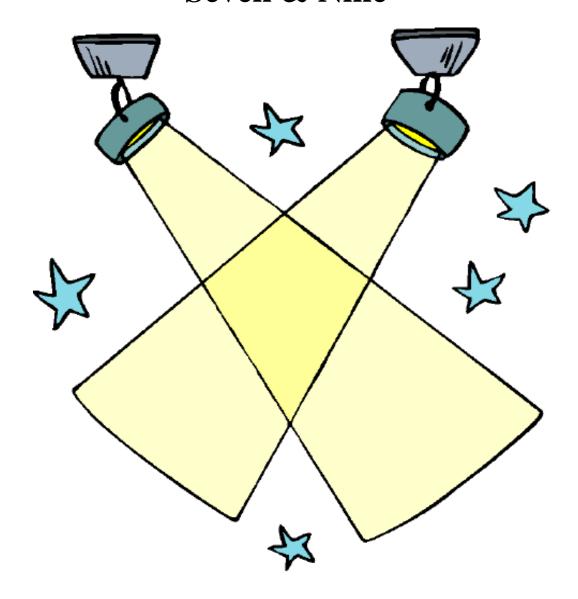
### **SPOTLIGHTS**

ON

## DISTRICT Seven & Nine



CREDIT PROFESSIONALS INTERNATIONAL

**JULY 2019** 

#### **DISTRICT 7 & 9 OFFICERS** 2019 – 2020

President: Barbara Anaya bnewmexmom@aol.com

226 Altez NE 505-259-6384 (C) Albuquerque, NM 87123 505-299-2816 (H)

Secretary/Treasurer Mary Nebeker maryneb@yahoo.com

Box 372 435-720-7023 (C)

Brigham City, UT 84302

Jr. Past President: Betty Thorman thormanbetty@yahoo.com

337 Glorieta NE 505-459-9942 (C) Albuquerque, NM 87123 505-296-7916 (H)

Past President: Connie Hamilton cmham505@outlook.com

Director 6017 Princess Jeanne Ave NE 505-948-7782 (C)

Albuquerque, NM87110 505-433-2070 (H)

Past President: Mary Ann Ouellette <u>marycookie@gmail.com</u>

Director 12012 Key West NE 505-710-8915 (C)

Albuquerque, NM 87111 505-299-5949 (H)

Parliamentarian: Connie Hamilton cmh505@outlook.com

6017 Princess Jeanne Ave NE 505-948-7782 (C) Albuquerque, NM 87110 505-433-2070 (H)

Chaplain: Anne McBrayer ammcbray@aol.com

9023 4St NW 505-239-1024 (C)

Albuquerque, NM 87114 505-897-2961 (H)

# CREDIT PROFESSIONAL INTERNATIONAL DISTRICT 7 & 9 PRESIDENTS REPORT HILTON GARDEN INN, ALBUQUERQE, NM 2018-2019

As the 80th year 2018-2019 is "coming to a close", I would like to thank all the members for their loyalty and continued support to District 7 & 9. It is with great sadness to say that we only have fifteen (15) paid members and two (2) past International Presidents left in our District.

At the Annual meeting in Oklahoma City, OK. it was decided to have this year's 2019 annual meeting at the International Conference. We have fifteen members registered for this annual meeting.

CPI Las Madrugadoras is working very hard to put together this International Conference. District 7 & 9 annual meeting is the start of the conference. There is a full schedule of very good speakers, a bingo planed for the Walk a-Thon, and there will be entertainment at the banquet.

I'm not sure what the next year will bring or if we will have another District 7 & 9 Annual Meeting. It is all up to the members.

Credit Professional International Board members will discuss the future of this organizations and the members of District 7 & 9 will follow their decision.

By-law changes were made to conform to the International By-laws.

We have a slate of Officers for the 2019-2020 year.

One goal I had this year was to keep the District members updated on any changes and to stay in contact. I hope that all of the members received their e-mail or letters that were sent out.

It is very important to keep our District going and to support the District Officers, after all the Districts are the back bone for Credit Professional International.

I would like to take this opportunity to thank my association CPI Las Madrugadoras, the District Officers, Committee Chairman and all the members for their support and for allowing me to serve as District President.

Sincerely,

Betty Thorman

Betty Thorman

District 7 & 9 President

#### PROPOSED DISTRICT 7 & 9 BUDGET 2019-2020

#### **INCOME**

15 members at \$20.00 \$ 300.00

From Checking account to balance budget \$ 790.00

TOTAL INCOME \$1,090.00

**EXPENSES** 

International Conference 2020 place yet to be determined

Estimated Cost of District President \$500.00

Total President Expenses \$500.00

District 7 & 9 Conference in 2020

To be determined at a later date, may be a conference call \$500.00

Total District Conference Expense \$500.00

MISCELLANEOUS EXPENSES

President Postage and other miscellaneous expenses \$ 90.00

Total Miscellaneous Expense \$ 90.00

Total All Expenses \$1,090.00

CURRENT CHECKBOOK BALANCE (4-30-2019) \$2,421.62

Respectfully Submitted,

Mary Nebeker,

District 7 & 9 Secretary/Treasurer

THERE IS NO LONGER A CREDIT PROFESSIONAL
YEAR AWARD.

SINCERELY,
ADVISARY COMMITTEE:
BARBARA ANAYA
MARY ANN OUELLETTE
CONNIE HAMILTON

## DISTRICT 7 & 9 ANNUAL REPORT 2018-2019

Extension Report:

There were no New Local Associations organized during the District Year 2018-2019

Mary Ann Ouellette

Mary Ann Ouellette

Extension Chairman

District 7 & 9

#### DISTRICT EDUCATION REPORT

#### Las Madrugadoras: By Joan Kaiser, Chairman

We have had a very interesting year since the last District Conference with many very good speakers.

June 2018 started off our speakers with members attending International Conference giving us an overview of the whole conference. Our own, Marylyn Tack was elected President and Connie Hamilton was elected Vice President.

In August 2018 our newest member Evelina Gonzalez spoke to us about the Inez Elementary Schools Rocket Fuel Weekend Food Backpack program, to which we support with donations of box top coupons, hygiene products and money raised by different activities.

September 2018 the subject was "Looking through the Investment Fog—What's Next" presented by Greg Zanetti. It was also our Installation of Officers for the local association. Betty Thorman was elected President, Barbara Anaya Vice President and Marylyn Tack Treasurer.

For October 2018 our speaker was an old friend, Roberta Ricci who is now with the Hispanic Cultural Center. She told us about the many advantages' membership offers the community such as the Art Museum, Library and Performances and Events.

In November 2018 Christopher Armstrong an Insurance Agent from Bankers Life explained the differences int the health care policies.

2019 started out with speaker R. Milos Gloetzner an Outreach RN with the VA Hospital in January, who spoke to us on the Healthcare System for veterans.

February was Scott Sharot with Toastmasters.

March brought us Nathan Roybal with CETERA. He gave us 12 questions to ask a Financial Adviser. Most important "Are you a Fiduciary, what's the charge, and what services do you offer."

April, we heard of the many services United Way offers the community from Jessica Nojek, Executive Director.

We also support CNM Community College with 2 donations to a Scholarship.

#### **HUTCHINSON CPI**

This year we have three members, and we meet as needed.

In December we partiacipated in the Angel Tree project for underpriviledged high school-age children. Our student this year was a mentally handicapped young man. His gifts were basic needs--sweat pants and shirts, jeans, Play dough and accessories to make shapes, and personal hygiene items.

We are looking forward to attending District 7 & 9 Conference and International Conference in Albuquerque in June.

Sharol Rudolph Hutchinson CPI President

## DISTRICT 7 & 9 ANNUAL REPORT 2018-2019

#### **MEMBERSHIP REPORT:**

Las Madrugadoras: Eleven (11) Members

Central Kansas Business: Four (4) Members ~~ @3

MEMBERS- AT - LARGE:

Mary Nebeker

Utah

**Carol Smith** 

Wyoming

**Beulah Schofield** 

Utah

**Mary Ann Ouellette** 

Mary Ann Ouellette

Membership Chairman District 7 & 9

#### **DISTRICT 7 & 9 NOMINATIONS REPORT**

The Nominations Committee solicited the District Membership for suggested nominations for officers for District 7 & 9 for 2019-2020.

The following members actually volunteered to be placed on the Slate of Officers for District 7 & 9 for 2019-2020:

President:

Barbara Anaya

Secretary/Treasurer:

Marylyn Tack

Respectfully Submitted, Connie Hamilton Nominations Chairman, District 7 & 9 Nominees for District Officers:

#### Barbara Anaya

Barbara is running for President for District 7 & 9.

She is a long time member of Credit Professionals International with more than 35 years of membership in her local association, Las Madrugadoras. She has served on/or chaired all committees at both the local and district level. She has served in all officer positions.

Barbara has been instrumental in obtaining speakers for Las Madrugadoras and for the upcoming International Conference.

#### Marylyn Tack

Marylyn is running for Secretary/Treasurer for District 7  $\&\,9.$ 

Marylyn Tack joined Credit Professionals International in 1978. She is President of CPI, and the Treasurer of her local association, CPI of Las Madrugadoras.

Marylyn, who recently retired, worked in the banking industry for forty six years. Her last position was with Washington Federal Bank in Albuquerque, NM, from which she retired.

Her dedication and enthusiasm for CPI has resulted in Marylyn being named Credit Professional of the Year three times at the local level and twice and the district level.

Marylyn's goals for the coming year are to work with the members to find new opportunities within the community to promote financial literacy; encourage members to become more involved on the International level-encourage them to share new ideas and how we can implement them and work to retain and increase membership.

Submitted by: Connie Hamilton District 7 & 9 Nomination Chairman