

2021 DISTRICT 5 CPI SEMINAR MEETING

October 16, 2021

Essenhaus Inn

Middlebury, Indiana

CALL TO ORDER: The meeting was called to order at 12:48PM by Madam Executive Director Barbara Hall.

ROLL CALL: Roll call was taken by Alternate, Charmaine Pritchard with a quorum present. The members present were:

Barbara Hall, Executive Director

Steve Lindgren, Alternate Director, Treasurer

Charmaine Pritchard, Alternate Director, Secretary

Charles Gordon, Immediate Past President

Cindy Westenhofer

Sue Heusing

Jean Jervis

Joyce Rider

Darla Kauffman

Robin Tahara Miller

FINANCIALS: Steve Lindgren presented the Treasurer's Report. Balance in the treasury as of today is \$4156.03 which does NOT include expenses for today's lunch, meeting room, speaker Lori Faltynski (Loss Prevention Officer at First State Bank) \$25.00, donation to Stable Grounds (mental health equine center for students K-12) of \$50.00. It was also discussed and decided that \$150.00 would be given as compensation for one night per member attending this Middlebury seminar. The Executive Director and the two (2) Alternate Directors will be paid their submitted expenses which comes out of the CPI District 5 pre-approved budget.

CORRESPONDENCE: Barbara Hall advised that Kathryn Greiner could not attend this meeting because she was care taking for her brother who is very ill. Linda Bridgeford also could not attend because she was care taking for her mother with the help of her sister. Barbara also thanked Darla for accepting the challenge of a "Middlebury seminar" for which we (District 5) invited ourselves!!

Cindy Westenhofer asked Steve Lindgren if he had received any suggestions yet for the Scholarship essay. Steve advised he has 7 or 8 suggestions for topics & plans to have them e-mailed to everyone by the end of October for everyone to make a decision on which topic to use. Darla Kauffman gave an update on the last two (2) Scholarship winners who were both from Goshen, Indiana (for which she was VERY pleased & proud). She gave an update on the two (2) winners and what they're doing: Krystal Yoder, winner from Fairfield High School, is going to Grace College, about 45 minutes from Goshen, Ind and studying counseling. Abigail Elledge, also winner from Fairfield High School, is going to Anderson University in Greenville, N.C. Anderson is a small bible college for which she is majoring in graphic design. She is also involved in child ministry in church there as well. Cindy Westenhofer asked if Fairfield High School has the Banzai program and Darla Kauffman advised yes they do. Darla has actually been there for financial literacy in the past. Steve Lindgren advised the scholarship each girl won was \$500 each.

ANNOUNCEMENTS: Barbara Hall advised there has been no discussion yet if we are meeting for an International conference or not. Jean Jervis will check on hotel rates and dates for June 2022 at Drury Inn, St. Louis, Missouri and will advise when she has information.

It was decided by the attending members that the officers/directors will remain the same for the coming year.

Cindy Westenhofer advised that some teachers have asked for more material for their Banzai program. Cindy Westenhofer and Darla Kauffman advised that there have been inquiries on internet safety. Darla advised that the bank she is employed (First State Bank) for has GOOD information on their website regarding financial planning, investing and budgeting along with featured articles. Her bank website (www.bfirst.bank) also has information regarding Banzai as well.

Barbara Hall complimented Cindy Westenhofer on the CPI website, how well it's maintained and all information is kept up to date. Cindy Westenhofer advised the CPI of Atlanta has a lot of good speakers and topics and the link to their Facebook page is on the CPI website.

Meeting adjourned at 1:14PM

Charmaine Pritchard, Secretary